

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL,
AHMEDABAD BENCH, AT AHMEDABAD
COMPANY SCHEME PETITION C.P.(CAA)/37(AHM)2026
IN
COMPANY APPLICATION (CAA)/18(AHM)2026

In the matter of Sections 230 to 232, read with Section 55 and Section 66 of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions of the Companies Act, 2013;

And

In the matter of Composite Scheme of Amalgamation and Arrangement amongst AMNS Ports Shared Services Private Limited, AMNS Ports India Limited, AMNS Ports Hazira Limited and their respective shareholders

AMNS Ports Shared Services Private Limited

(CIN: U33150GJ2007PTC108937)

A company registered under the Companies Act, 1956
Having its registered office at:
AMNS House, AMNS Township, 27th KM, Surat – Hazira Road,
Hazira, Surat – 394 270, Gujarat, India

AMNS Ports India Limited

(CIN: U61100GJ1993PLC019238)

A company registered under the Companies Act, 1956
Having its registered office at:
AMNS House', AMNS Township, 27th KM, Surat – Hazira Road,
Hazira, Surat – 394 270, Gujarat, India

AMNS Ports Hazira Limited

(CIN: U13100GJ2004PLC043477)

A company registered under the Companies Act, 1956
Having its registered office at:
AMNS House, AMNS Township, 27th KM, Surat – Hazira Road,
Hazira, Surat – 394 270, Gujarat, India

.... Transferor Company No. 1 /
Amalgamating Company No. 1 /
Petitioner Company No. 1

.... Transferor Company No. 2 /
Amalgamating Company No. 2 /
Petitioner Company No. 2

.... Transferee Company /
Amalgamated Company /
Petitioner Company No. 3

NOTICE OF HEARING OF PETITION

The company scheme petition ("Petition") under Sections 230 to 232 of the Companies Act, 2013, as amended (the "Act"), read with Section 55 and Section 66 of the Act, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions of the Act for sanctioning of the Composite Scheme of Amalgamation and Arrangement (the "Scheme") amongst AMNS Ports Shared Services Private Limited ("Transferor Company No. 1" / "Amalgamating Company No. 1" / "Petitioner Company No. 1" / "AMNS PSSPL"), AMNS Ports India Limited ("Transferor Company No. 2" / "Amalgamating Company No. 2" / "Petitioner Company No. 2" / "AMNS PIL"), AMNS Ports Hazira Limited ("Transferee Company" / "Amalgamated Company" / "Petitioner Company No. 3" / "AMNS PHL", and collectively with Petitioner Company No. 1 and Petitioner Company No. 2, "Petitioner Companies") and their respective shareholders, was presented by the Petitioner Companies for an order sanctioning the Scheme. The Petition was admitted by the Hon'ble National Company Law Tribunal, Ahmedabad Bench at Ahmedabad (the "Hon'ble Tribunal") by its order dated September 2, 2026. The Petition is now fixed for hearing and consideration before the Hon'ble Tribunal on October 1, 2026.

Any person desirous of supporting or opposing the Petition should send to the Hon'ble Tribunal / advocates of the Petitioner Companies at the address mentioned below, a notice of their intention, signed by them or their advocates, with their name and address, so as to reach the advocates of the Petitioner Companies and the Hon'ble Tribunal, not later than two (2) days before the date fixed for hearing of the Petition. Where any person concerned seeks to oppose the Petition, the grounds of their opposition or copy of affidavit on that behalf should be furnished with such notice within the timelines as mentioned above.

A copy of the Petition can be obtained from the advocates of the Petitioner Companies between 11:00 A.M. (IST) to 5:00 P.M. (IST) on any working day except Saturday but not later than two (2) days before the date fixed for hearing of the Petition.

Address:
Gandhi Law Associates
Advocates for the Petitioner Companies
1504/5/6, 15th Floor, Tower-A,
Navratna Corporate Park Iscon,
Ambli Road, Near Ashok Vatika,
Ahmedabad – 380058, Gujarat

Date: September 12, 2026
Place: Hazira, Surat

